

# Integritest<sup>®</sup> 5 OPC-UA Automation User Guide Version 1.1

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# **1** IT5 Automation Introduction

This document is the user guide for the IT5 Automation OPC-UA server that permits integration with common control systems.

An organization with OPC-UA expertise, working with an IT5 operator, can incorporate the IT5 into their automation control systems.

See Also

Additional Resources

Automation Features

# 2 Additional Resources

The following additional resources are available.

Item	Reference #
IT5 User Guide	UG1801EN00
IT5 Network User Guide	* Available upon request.
IT5 Automation Catalog Number	IT5INOPCUA

# **3** Automation Features

## All IT5 Features are Supported

Automation is an add-on to the IT5 that fully compliments an IT5 system. All IT5 systems operate with automation including domain log in, domain mapping, report archiving, and automatic backup.

## **Complimentary OPC-UA Features**

The OPC-UA interface is implemented with fields and methods mapped directly to the English test definition and reports fields with spaces replaced with under bars. An OPC operator armed with a test report printout can work with a control system specialist to implement automation. All OPC methods and registers are documented in the published interface viewable by any standard OPC client.

## **IT5** Automation Simulator

The IT5 simulator can be installed to develop and test automation control systems. All features operate as the IT5 but test result data is simulated.

## Real time System Status

The control system can poll the IT5 for the current system status that includes the following items.

- Active Test Information including the current test state.
- Current Test Pressure (when applicable)
- Flow Rate (when applicable)
- Last Test Result
- · Audit trail and alarm notifications

## Manual and Full Automation Test Execution

Automation control systems can start tests that require manual intervention or use the full automation feature for installations with attached machinery that wets the filter, select the test recipe, and starts the test.

## **On-Screen Status and Control**

When automation is configured in Full Control, it has a new home screen that includes the following.

- Displays the active test status or the status of the last test.
- Digital signature button for completed tests (when configured).
- View Report button.
- Login button that provides access for signatures and instrument administration.

#### System Configuration Information

This information is available to the control system:

- Unit name
- Unit serial number
- IT5 application software version
- Windows 10 software version and update level
- Last and next calibration date
- Automation Mode Disabled, Monitor, or Full Control

#### **Test Definition Control**

IT5 test definitions, also known as recipes, are maintained in the control system. The control system can perform the following operations.

- Upload a test defined on an IT5
- Download a previously uploaded test definition to an IT5
- Define a new test definition directly from the control system

#### **Test Execution**

The control system can perform the following test control operations.

- Start test with or without user intervention to permit the user to sign the filter.
- Abort test running test.
- Control the start test confirmation message.

## **Test Result Data Archive Support**

The control system can read and save test result data for archiving and centralized storage.

When a test ends (completed, invalid or aborted), the current test data is available for retrieval. The control system can load the test result for unread tests. Once archived, the "read" flag can be set. The control system can then request the next "unread" test.

#### Monitor and Full Control Modes

Automation can be configured in Monitor and Full Control modes.

Monitor mode has the following features.

- There are no changes to the instrument operation.
- Instrument status and test results are accessible to the control system using the OPC-UA interface.

Full Control has the following features.

- The Automation Home Screen displays the instrument status, allows digital signatures, report viewing, and administrative login.
- Automation test execution, test definition, and distribution.

#### See Also

<u>Configuration and Control</u><sup>≥10</sup> <u>Test Controller</u><sup>≥47</sup> <u>Results Monitor</u><sup>≥79</sup>

# 4 IT5 Automation Operation

IT5 Automation is active when it is configured in Monitor mode or Full Control. When active, the control system can access the IT5 status and test results.

In monitor mode, there are no changes to the IT5 instrument interface.

In full control mode, the Automation Home screen is displayed when the system is idle.

See Also

Configuration and Control

# 4.1 Configuration and Control

The IT5 software SP 4.2 and later has the IT5 automation feature pre-installed. IT5 Automation requires a license key for each instrument.

The IT5 Simulator can be installed on any Windows system and is licensed to run automation. The simulator can be used to try and stage Automation. The results are simulated for each test but the interface and methods are the same as the instrument. IT5 Instruments are licensed using an activation key that is locked on the serial number of the unit.

Automation can be licensed and configured on the instrument using Settings | Automation menu.

			- 🗆 ×
Reports	<b>@</b>	L 2	TOM-WORK IT5 v1.4.1
Automation			
84C1-26D1-6942-752F		Set the au	tomation license key
Automation Key		(Catalog N	lumber IT5INOPCUA)
Disabled		Chose to a	disable automation
Monitor		Chose for	monitoring status only
Full Control		Chose for	full automation control
		INFO	RMATION
	Reports Image: Constraint of the second secon	ReportsIAutomation84C1-26D1-6942-752FAutomation KeyDisabledMonitorFull Control	Reports Image: Constraint of the second secon

Once licensed the Automation can be set to the following modes.

Disabled	Disables automation and stops the automation server.
Monitor	Starts the automation server in monitor mode. OPC-UA clients can monitor status and retrieve test result data.
Full Control	Starts the automation server to full control mode. OPC-UA clients can create tests, distribute tests, start tests, monitor status and retrieve test result data.

Note: The IT5 Simulator is automatically licensed using the "IT5-SIM" key. The simulator must run Windows elevated (Administrator) account that permits the OPC-UA server process to operate.

The remainder of this section describes IT5 automation in full control mode.

See Also

 IT5 Automation Operation

 ▷9

 IT5 OPC Test Controller

 ▷47

 Test Execution

 ▷50

# 4.1.1 Monitor Mode

Monitor mode can be used by the control system to access all status information on the IT5 operation.

The following functions can be accessed in monitor mode.

Item	Description	
Test result retrieval methods	The Get_Report_Data, Get_Unread, and Set_Read methods.	
Audit and Notifications	The audit log and current notifications for the instrument.	
Status Data	The instrument and Windows versions, the last calibration dates, and current instrument state.	
Test Result Data	The current test or test results loaded using the Get_Report_Data method. Test results specific to each test type are contained in the Bubble Point, Diffusion, Enhanced Bubble Point, HydroCorr, and Pressure hold data sections.	

## See Also

Configuration and Control 210 Get\_Report\_Data 255 Get\_Unread 256 Set\_Read 257 Audit and Notifications 276 Test Result Data 283

# 4.1.2 Full Control Mode

Full control mode can be used by the control system to access all status information, execute tests, and define tests, distribute tests between IT5s.

Full control provides all the features of monitor mode plus the following functions.

Item	Description
Test Execution <sup>⇒50</sup>	The Check_Ready, Start_Test, and Abort_Test test execution methods.
Test Distribution	The Upload_test and Download_Test methods used to load test definitions created on IT5s and download them to other IT5s.
Test Creation	The Define Bubble Point, Enhanced Bubble Point, Diffusion, HydroCorr, and Pressure Hold test definition methods.

See Also

Configuration and Control

# 4.2 Automation Home Screen when Idle

The automation home screen when idle (no test running) displays the results of the last test run with the option to log in, view notifications, sign, and view reports.



ltem	Description
Login	The Login button is visible when the system is idle and permits IT5 users to log in to the instrument.
	The notifications button is visible when there are notification messages and toggles the display of the active notifications. Administrator and Instrument Management role users may log in to delete notifications.
<b>P</b> 1	Sign the first digital signature (when configured).
<b>P</b> 2	Sign the seconds digital signature (when configured).
~	All signatures are complete (when configured).
Ē	View the test report.

?

## Open the on screen help.

# See Also

 IT5 Automation Operation

 IT5 OPC Test Controller

 Test Execution

# 4.3 Automation Login for Operators and Supervisors

Automation full control allows IT5 users to log in when the IT5 is idle (not running a test).

Administrator and Instrument Manager role users IT5 functions are unchanged.

Operator and Supervisor role users are limited to accessing the Reports menu to permit viewing, printing, and signing reports. The Reports list is unchanged from the IT5.

M Integritest® 5			– 🗆 X
Reports		Ω	MILL-DEMO IT5 v1.4.1 **
inciports in the second s			03-Sep-2020 13:20
	All Reports		?
~ Start Date	Test Name	Batch#/Material#	Status Sign
03-Sep-2020 09:59:44	. Enhanced Bub	112	
03-Sep-2020 09:34:05	. ExtBP		<b>! /</b>
03-Sep-2020 08:56:06	. ExtBP		
03-Sep-2020 08:55:31	. ExtBP		] 1
02-Sep-2020 18:26:33	. ExtBP	RH1	] 1
← 1	2 3 4	48 49	→ Q
	1-5 of 245 reports		

Item	Description
Reports	The list of reports run on the instrument.
<u></u>	Access the user profile menu that permit the user to logout and perform administrative functions.
?	Open the on screen help.

## See Also

IT5 Automation Operation

IT5 OPC Test Controller

IT5-OPC Results Monitor

# 4.4 Start Test without Credentials

The start test function without authentication displays the start test screen that permits the user to run or abort the test.

The Start\_Test Operator\_Name parameter can be supplied to be displayed on test reports and in the automation status registers.

M Integritest® 5		– 🗆 X
	Intogritost® E	MILL-DEMO IT5 v1.4.1 🔲
	integritest° 5	08:55:34 09-Sep-2020
Run Test: Extended Bubble Point		?
Push RUN to run the test		
0		
8		
0		
0		
0		
0		
	APOPT	DUN
0	ADORT	KUN

Item	Description
Caption	The Start_Caption supplied in the Start_Test call or the default caption.
Message	The Start_Message supplied in the Start_Test call or the default message.
ABORT	Aborts the test.
RUN	Runs the test and proceeds to the Prompts, when defined, and the start confirmation screen.

## See Also

Abort Test

IT5 Automation Operation

IT5 OPC Test Controller

Test Execution 250

IT5-OPC Results Monitor

# 4.5 Start Test with Credentials

The OPC start test function with credentials displays the start test dialog that requires the IT5 user and password required to run or abort the test execution.

The user starting the test is reported to the control system in the Operator\_Name status register.

The user supplied is displayed on test reports and in the automation status registers.

M Integritest® 5		– 🗆 X
	Intogritost <sup>®</sup> 5	MILL-DEMO IT5 v1.4.1  🖇
	integritest* 5	12:34:01 08-Sep-2020
Run: Extended Bubble Point		(?)
Enter the credentials to start the test		
Enter the credentials to start the test		
	* Deserved	*
User ID	Password	
	ADURI	- CON

ltem	Description
Caption	The Start_Caption supplied in the Start_Test call or the default caption.
Message	The Start_Message supplied in the Start_Test call or the default message.
User ID	The IT5 user ID starting the test.
Password	The password for the user starting the test.
ABORT	Aborts the test.
RUN	Runs the test and proceeds to the Prompts, when defined, and the start confirmation screen.

Note: The system is blocked from all operations until one of the following:

- The user selects ABORT with credentials
- The user selects RUN with credentials

• The control system issues an Abort call.

See Also <u>Start Test</u> 252 <u>Abort Test</u> 254 <u>IT5 Automation Operation</u> 29 <u>IT5 OPC Test Controller</u> 247 <u>Test Execution</u> 250 <u>IT5-OPC Results Monitor</u> 279

# 4.6 Start Test Run Confirmation Screen

► Integritest® 5			- 🗆 X
×	Preview Test: A Test	(?)	START
General	General		^
Test Parameters	Test Type Test Name	***40 A Test	
Filter Parameters	From Master Test ID	3 No	
Run Headers	Test Parameters		
Prompts	Minimum Bubble Point Extended Bubble Point Number of Filter Rounds Custom Low Pressure Decay Bate	12 0 1 1 1 psi/min	
	Filter Parameters	111 poly11111	
	Filter Name Catalog Number Description Configuration		~
Item	Description		
×	Returns to the Run screen. If starte provide credentials to continue.	d with credentials, th	ne user will have to

The start confirmation screen is unchanged from the standard IT5 screen.

## See Also

Start\_Test 52 Abort\_Test 54 IT5 Automation Operation 9 IT5 OPC Test Controller 547 Test Execution 50 IT5-OPC Results Monitor 79

# 4.7 Start Test with Auto-Run

The Start\_Test AutoStart parameter permits starting a test without user intervention in a fully automated environment.

When the AutoStart is set to true, the following actions occur:

- The Run Screen is bypassed so there are no credentials required.
- When there are no prompts in the test definition, the start test confirmation screen is bypassed and execution begins immediately.
- When there are prompts in the test definition, the first Prompt Screen is shown and the confirmation screen is not bypassed.

#### See Also

 Start\_Test

 IT5 Automation Operation

 IT5 OPC Test Controller

 <sup>59</sup>

 Test Execution

 <sup>50</sup>

 IT5-OPC Results Monitor

# 4.8 Test Prompt Handling

Test prompts are specified in the test definition. When test is started with defined prompts, the RUN button proceeds to the to the first Prompt Screen. The Prompt Screens are unchanged from the standard IT5 screens.



Item	Description
÷	Returns to the previous screen. When returning to the Run Screen and started with credentials, the user will have to provide credentials to continue.
NEXT	Proceeds to the next screen which is either the next prompt or the start Confirmation Screen.
Prompt	The prompt defined in the test. Prompts are remembered when the test times- out. Once the RUN is pressed, all text prompt responses are remembered. Checkbox prompts are not remembered because checking them is the method most often used to advance to the next screen.
See Also	
Start Test >52	

Abort\_Test

IT5 Automation Operation 29

IT5 OPC Test Controller

Test Execution 50

IT5-OPC Results Monitor

# 4.9 Temperature Override Confirmation

IT5 Test start waits for the instrument temperature to stabilize. When the Start\_Test Override option is false, the override button is shown.

For tests started without credentials ,the override confirmation also does not require credentials and the standard override confirmation is shown.

For tests started with credentials, the override confirmation (shown below) also requires credentials.

M Integritest® 5	– 🗆 X
Mill	-DEMO IT5 v1.4  🚸
	2020-02-07 16:41
ERD08: Test step 8.0 (HydroCorr™)	(🗙 🕤
Override Warmup Do you want to override the required warmup period? User ID * Password * OVERRIDE WAIT	
The test will start when the instrument temperature 15.0 °C reaches 43.0 °C	VERRIDE

Item	Description
User ID	The IT5 user ID overriding temperature stabilization.
Password	The IT5 password for the user overriding temperature stabilization.
OVERRIDE	Confirms and override and starts test execution.
WAIT	Closes the override dialog and waits for temperature stabilization before starting the test.
See Also	
<u>Start_Test</u> <sup>⊳52</sup>	
Abort_Test	

IT5 Automation Operation

IT5 OPC Test Controller

<u>Test Execution</u><sup>550</sup> IT5-OPC Results Monitor<sup>579</sup>

# 4.10 Automation Home Screen with Running Test

The automation home screen when a test is running displays the test execution state with the option to log abort the test.

When the test completes, the home screen displays the results from the last test run.

Integritest® 5						MILL-DEMO	- DIT5 v1.4.1
		Inte	gritest® 5			18:07:	56 02-Sep-2
ExtBP: Extend	led BP test (Bub	oble Point)					$\bigotimes$
tarted 02-Sep-2020	18:07:47 By IT5 OPC Se	erver					
Check	Clear	• Size	Flow		Bubble Point	• Finish	
low Rate	Actual Pressure	Elapsed Time					
mL/min	24.2 psi	0:01:30					
	<b>_</b>						
60.00							
30.00							
	/				24.17		
0.00	0:15 0:	30 0:45	1:00	1:15	1:30	1:45	2:00
psi v	s Time				Elar	osed Time 1:30	•

ltem

 $\otimes$ 

#### Description

Abort the test. Tests started with credentials require authentication to abort.

?	Open the on screen help.
---	--------------------------

## See Also

Abort\_Test <sup>554</sup> <u>IT5 Automation Operation</u> <sup>59</sup> <u>IT5 OPC Test Controller</u> <sup>547</sup> <u>Test Execution</u> <sup>550</sup> <u>IT5-OPC Results Monitor</u> <sup>579</sup>

# 4.11 Abort Test without Credentials

The abort test confirmation dialog is shown without requiring user credentials for tests started without credentials, Start\_Test with Require\_Credentials set to false.

M Integritest® 5									-	
Collections	Tests	Reports	৻৽	Q	☺	L'	ይ	MILL-DE	MO <b>«·</b> » 5:33 PM	<u></u>
A Test (Bubble	e Point)								$\otimes$	) 7
Started 2020/06/04 (	05:33:25 PM By	Factory Ser								
Check	Clear	Abort	Test				le Point	• Finis	h	
Pressure Decay psi/min 90.00	Actual Press 24.2	ure Do you	u really war YES	nt to ab	ort the te	st?				
60.00										
	/			_		• 2	4.19			
0.00	0:15	0.30	0.45	1.00	1.15	1.2		1.45		
	0.15			1.00	1.10	1.5		1,43	2,00	
psi v	/s Time						Elap	sed Time 1:2	27	

ltem	Description
YES	Aborts the test.
NO	Does not abort the test allowing test execution to continue.

See Also

 Start\_Test

 Abort\_Test

 584

 IT5 Automation Operation

 1T5 OPC Test Controller

 580

 Test Execution

 580

 IT5-OPC Results Monitor

# 4.12 Abort Test with Credentials

The abort test confirmation dialog is shown requiring user credentials for tests started with credentials, Start\_Test with Require\_Credentials set to true.

×				
ltem	Description			
User ID	The IT5 user ID aborting the test.			
Password	The password for the user aborting the test.			
YES	Aborts the test.			
NO	Does not abort the test allowing test execution to continue.			
See Also				
<u>Start_Test</u> <sup>≳52</sup>				
Abort_Test				
IT5 Automation Ope	eration			
IT5 OPC Test Controller				
Test Execution ≥50				
T5-OPC Results Monitor 279				

# 5 Getting Started

Any IT5 with software version 1.4.2 or greater comes installed with the IT5 automation software. Instruments require a license key to enable automation. The IT5 simulator is pre-configured with the automation license.

The IT5 simulator is the recommended method to integrate and test IT5 automation. The IT5 simulator is installed using the IT5 application available for download.

## **Automation Requirements**

When enabled, automation starts a OPC-UA server process that communicates with the IT5 Remote Connection Port and therefore must be run with an Administrator (elevated) process. The IT5 instrument runs elevated so this is not an issue but the simulator must be installed and run as an Administrator login.

Automation, on the IT5 and simulator, requires two ports opened (not blocked) by the Windows firewall software:

- The OPC-UA server port 62480.
- The Remote connection port, normally 11000.

Consult the IT5 Network settings for the Remote Connection port setting.

M Integritest® 5								- 🗆 ×
Collections	Tests	Reports	৻৽		63	ଟ୍ନ	ക	MILL-DEMO IT5 v1.4.1 ↔ 01-Sep-2020 09:24
Unit Settings		Network	Server					
Preferences		Selects the n	etwork ser	ver for	backups	s, report	s, and c	ther data files.
Network	?	Network	Server Na	me				
Users and Group	os	Reports D	Directory	,				
Tests		Set a networ	k location f	or repo	orts			
Reports		Reports I	Directory					~
Cluster		Remote C	Connecti	on				
Automation		11000 Port *			<b>√</b>	Allow re	emote c	onnection

## Set up the Simulator in Windows

To get started with the Simulator:

- 1. Obtain the IT5 Application Install.
- 2. Create a dedicated account with administrator (elevated) privileges on a Windows system.
- 3. Log in to the dedicated administrator account.

4. Install the IT5 application software.

## **Enable Automation**

Enable Full Control on the simulator or instrument. Instruments require a supplied license key.

M Integritest® 5							– 🗆 X			
Collections	Tests	Reports	C	Ø €	L'	൧	MILL-DEMO IT5 v1.4.1 ↔ 09-Sep-2020 16:40			
Unit Settings		Automation								
Preferences		OPC-SIM			Set	Set the automation license key				
Network		Automation Key			(Cat	alog Nu	umber IT5INOPCUA)			
Users and Groups		Disabled			Cho	se to di	isable automation			
Tests		Monitor			Cho	se for r	nonitoring status only			
Reports		<b>E</b> Full Cont								
Cluster		Full Cont	troi		Cho	se for f	ull automation control			
Automation	?	>				INFOF	RMATION			

Press the information button to display the URL required to access the OPC-UA automation server from an OPC client. The URL is also copied to the file system to allow cut-and-paste.

OPC Connection Information

URL: opc.tcp://MILL-DEMO:62840/Millipore/IT5OPCServer Refer to: \\MILL-DEMO\Millipore IT5\IT5 OPC Address.txt

## **Open Firewall Ports**

Configure the Windows firewall to assure that the Remote Connection port (normally 11000) and the OPC-UA server port 62480 are opened.

## **Test Remote Access**

Test the remote connection using Windows IE or Edge browser to access the IT5. The IT5 URL is the computer name followed by the port.

For example for a computer named IT5001 using the default port, the URL is <u>http://IT5001:11000</u>.

See Also OPC-UA Client Access

# **6** Testing with UAExpert

The IT5 OPC-UA Automation server is accessible by any OPC-UA client. Free clients are provided by many OPC-UA vendors.

Download the install UAExpert OPC-UA client available here: <u>https://www.unified-automation.com/downloads/opc-ua-clients.html</u>.

At this point, the IT5 should have automation enabled in Full Control mode to test the client access.

See Also

<u>Getting Started</u><sup>(>29)</sup> Configuration and Control<sup>(>10)</sup>

# 6.1 Configuring UAExpert

This section illustrates how to configure the UAExpert software to access the IT5 automation server.

- 1. Make sure the IT5 or simulator is running.
- 2. Run UAExpert.
- 3. Click on the Plus button to add a new server.

scovery Advanced		
dpoint Filter: No Filter		
🛛 🐼 Local Network		
> 🔮 VMware Shar	red Folders	
> 🔮 Microsoft Te	rminal Services	
> 😌 Microsoft Wi	indows Network	
> 🔮 Web Client N	letwork	
' 😒 Reverse Discover	ry .	
🚽 🌩 < Double clie	ck to Add Reverse Discovery >	
' 😸 Custom Discove	ry	
🖤 < Double cliv	sk to Add Conver S	
	ck to Add Server >	
Recently Used	ck to Add Server >	
<ul> <li>Recently Used</li> <li>IT5 Automatic</li> </ul>	ion Server	
<ul> <li>Recently Used</li> <li>IT5 Automatic</li> </ul>	ion Server	
Recently Used	ion Server	
Recently Used	ion Server	
Authentication Settings	ion Server	
Authentication Settings	ion Server	
<ul> <li>Recently Used</li> <li>IT5 Automati</li> <li>Authentication Settings</li> <li>Anonymous</li> <li>Username</li> </ul>	ion Server	Store
Recently Used     IT5 Automati     Authentication Settings     Anonymous     Username	ion Server	Store
Recently Used     IT5 Automati     Authentication Settings     Anonymous     Username     Password	ion Server	Store
Recently Used     IT5 Automati     Authentication Settings     Anonymous     Username     Password     Certificate	ion Server	Store
<ul> <li>Recently Used</li> <li>IT5 Automati</li> <li>Authentication Settings</li> <li>Anonymous</li> <li>Username</li> <li>Password</li> <li>Certificate</li> </ul>	ion Server	Store
Authentication Settings  Authentication Settings  Anonymous  Username Password  Certificate Private Key	ion Server	Store
<ul> <li>Recently Used</li> <li>IT5 Automation</li> <li>Anonymous</li> <li>Username</li> <li>Password</li> <li>Certificate</li> <li>Private Key</li> </ul>	ion Server	Store

4. Double-click on <Double click to Add Server...> and enter the IT5 Automation URL and Select OK.

Enter URL		?	×
Enter the URL of a co	mputer with discover	y <mark>service</mark> r	unning
opc.tcp://MILL-DEMC	D:62840/Millipore/IT5	OPCServe	r v
	ОК	Car	cel

- 5. Select the URL entered listed in the Custom Discovery section.
- 6. The URL now appears below.
- 7. Expand the IT5 URL fully and select the "Basic256 Sign & Encrypt" for security.
- 8. Select Connect Automatically to connect to the server when the dialog closes.

9. Set the Configuration Name desired.



10. Select OK.

It may be necessary to trust the IT5 OPC-UA server certificate.

If the Certificate Validation dialog is shown, follow steps 11 through 13 to trust the IT5 OPC-UA server certificate.

11.A Certificate Validation dialog may be displayed.

Coppert C	Certificate Validation ?							
	Validating the certificate of server ' <b>IT5 Server</b> ' returned an error:							
8	BadCertificateUntrusted							
Certificate Chain								
N	Name Trust Status							
	IT5OPCServer	Untrusted						
Cer	tificate Details							
E	rore		_	_				
	Error	ok [BadCertificateUntruste	ed]	_				
S	ıbject							
	Common Name	IT5OPCServer						
	Organization				~			
			Trust Serv	ver Certif	ficate			
<b></b>	Accept the server certi	ficate temporarily for this session	Continue	Car	icel			
12. Select Trust Server Certificate.

caper (	Certificate Validation ?					
	The certificate of serv	er ' <b>IT5 Server</b> ' was validated successfully.				
<b>V</b>	Good					
Ce	rtificate Chain					
1	Vame	Trust Status				
	V IT5OPCServer	Trusted				
Ce	rtificate Details					
S	ubiect		_			
	Common Name	IT5OPCServer				
	Organization					
	OrganizationUnit					
	Locality			×		
		Tru	st Server Certif	ficate		
	Accept the server cert	ficate temporarily for this session Continu	Je Car	ıcel		

- 13. Select Continue.
- 14. Right Click on the Mill-Demo (new connection) and select Connect.

Unified Automation UaExpert -	The OPC Unified Archi	tecture Client -	- NewPi	roject*	,	I		, -	_		×
File View Server Document Settin	nas Help										
	- n × 2 0		Ъ								
Project		ъ×	Data	Access View							
<ul> <li>Project</li> <li>Servers</li> <li>Mill-Demo</li> </ul>			#	Server	Node Id	Display Name	Value	Datatype	Source	Timest	imt 2
✓											
Address Space		£ X									
			<								
Log											8 3
* 🕞											
Timestamp	Source	Server		Message							
12/22/2023 2:31:14.715 PM	General			[uastack] OpcUa	TcpConnection Pro	ocessResponse: Error M	essage!				
12/22/2023 2:31:14.715 PM	General			[uastack] OpcUa_	TcpConnection_Pro	ocessResponse: Status (	x80130000!				
				[uastack] Opel la		Coss Bosponsor Boscon	Certificate is no	t trusted.			
12/22/2023 2:31:14.715 PM	General			SubjectName: CN IssuerName: CN=	IcpConnection_Pro I=Rich@Mill-Demo Rich@Mill-Demo.	o, O=Alexsys, L=Stoneh O=Alexsys, L=Stoneh	am, S=MA, C=U m, S=MA, C=US	S			
12/22/2023 2:31:14.715 PM 12/22/2023 2:31:14.717 PM	General Server Node	Mill-Demo		SubjectName: CN IssuerName: CN= Error 'BadSecurity	IcpConnection_Pro I=Rich@Mill-Demo Rich@Mill-Demo, rChecksFailed' was	o, O=Alexsys, L=Stoneh O=Alexsys, L=Stoneha returned during Open	am, S=MA, C=U m, S=MA, C=US SecureChannel	S			

15. If the client connection is rejected, an error is shown, for example "BadSecurityChecksFailed".

16. Proceed to IT5 Certificate Management section to configure the IT5 OPC-UA server to accept the client application certificate.

#### See Also

 Testing with UAExpert

 IT5 Certificate Management

 244

 Test Controller

 247

 Status Codes

### 6.2 Viewing IT5 Status

The IT5 status can be viewed using the following procedure:

- 1. If not connected, right-click and select Connect to the IT5 OPC server.
- 2. Select the IT5 node in the Address Space section:

Unified Automation UaExpert -	The OPC Unified	Architecture Client - New	Project*					—	$\times$
File View Server Document	Settings Help								
	• 🖚 🔉	K 🔌 🙎 🖹 1							
Project	ē×	Data Access View			0	Attributes			đΧ
Y 📁 Project		# Server	Node Id	Display Name	Value	😏 🧹 દૂધ 💿			0
✓						Attribute	Value		^
IT5 Server						✓ Nodeld	ns=2:s=IT5		
✓						Namespac	elndex 2		
Data Access View						IdentifierTy	/pe String		
						Identifier	IT5		
						NodeClass	Object		
						BrowseName	2, "IT5"		~
						<			>
Address Space	₽×					References			8×
😏 No Highlight	-					😏 🧹 🚠 🕸 F	orward 🔻		0
C Root	^					Reference	Target DisplayName		^
🗸 🛅 Objects						HasComponent	Status		
🗸 😽 IT5						HasComponent	Common		
> 🔷 Abort_Test						HasComponent	Diffusion		
> 🖂 Bubble_Point						HasComponent	Bubble_Point		
> = Check_Ready						HasComponent	Enhanced_BP		
> 💑 Common	~					HasComponent	Hydrocorr		
<	>	<			>	HasComponent	Pressure_Hold		 ~
Log									₽×
😫 🕞									
Timestamp Source	Server	Message							^
9/9/2020 11:56: TypeCache	IT5 Server	Reading type info of N	Nodeld NS0 Nume	ric 17591 succeeded					
9/9/2020 11:56: Attribute Plugin	IT5 Server	Read attributes of noc	le 'NS2 String IT5'	succeeded [ret = Goo	d].				
9/9/2020 11:56: Reference Plugin	IT5 Server	Browse succeeded.							~

- 3. Optionally, close the Attributes and References sections.
- 4. In the Address Space section for IT5, scroll down and select "Status" and drag it to the Data Access View window. Note: you may also chose to drag individual items.

Unified Automation UaExpert - The OPC Unified	d Architecture Client - Ne	ewProject*					- 0	) ×	:
<u>File View Server Document Settings He</u>	lp								
🕽 💋 🕞 🙆 🧿 🖨 👒	🗙 🔌 🙎  🗈	x 🖵							
Project & X	Data Access View								0
✓	# Server	Node Id	Display Name	Value	Datatype	Source Timestamp	Server Timestamp	Statu	ISC
✓	1 IT5 Server	NS2 String Stat	Automation_M	Full control	String	12:15:35.200 PM	12:15:38.499 PM	Good	
IT5 Server	2 IT5 Server	NS2 String Stat	Firmware	1.4.1	String	12:15:35.200 PM	12:15:38.499 PM	Good	
V Documents	3 IT5 Server	NS2 String Stat	Flow_Rate	0	Double	12:15:35.200 PM	12:15:38.499 PM	Good	
Documents	4 IT5 Server	NS2 String Stat	Instrument_Na	MILL-DEMO	String	12:15:35.200 PM	12:15:38.499 PM	Good	
Data Access View	5 IT5 Server	NS2 String Stat	Instrument_Seri	IT5-DEMO-001	String	12:15:35.200 PM	12:15:38.499 PM	Good	
	6 II5 Server	NS2 String Stat	Last_Calibration		String	12:15:35.200 PM	12:15:38.499 PM	Good	
	7 II5 Server	NS2 String Stat	Last_Maintenan		String	12:15:35.200 PM	12:15:38.499 PM	Good	
	8 IIS Server	NS2 String Stat	Next_Calibratio		String	12:15:35.200 PM	12:15:38.499 PM	Good	
	9 ITS Server	NS2 String Stat	Next_Maintena	0	String	12:15:35.200 PM	12:15:38.499 PM	Good	
	10 ITS Server	NS2 String Stat	Notifications	0 461-50106 -04	Int32	12:10:30.200 PIVI	12:10:38.499 PIVI	Good	
	11 ITS Server	NS2 String Stat	Run_ID	Q_TODOUTUO-C9T	String	12:10:30.200 PIVI	12:15:38.499 PIVI	Good	
	12 ITS Server	NS2 String Stat	Run_State Code	100	String	12:13:53.200 PIVI	12:13:30.499 PIVI	Good	
	14 ITS Server	NS2 String Stat	Software Ruild	6004	String	12:15:35.200 PM	12:13:30:499 PIVI	Good	
	15 ITS Server	NS2IString Stat	Software Version	1.4.1	String	12-15-35 200 PM	12-15-38 /00 DM	Good	
	16 IT5 Server	NS2IString Stat.	Tert Module N	TM-SIM	String	12-15-35 200 PM	12-15-38 /00 DM	Good	
	17 ITS Server	NS2IString Stat	Test Name	EvtBP	String	12-15-35 200 PM	12:15:38 499 PM	Good	
Address Space & X	18 ITS Server	NS2IString Stat	Test Pressure	0	Double	12:15:35.200 PM	12:15:38.499 PM	Good	
C. Mattalata	19 IT5 Server	NS2IString Stat	Test Run ID	20200909125542	String	12:15:35,200 PM	12:15:38.499 PM	Good	
	20 IT5 Server	NS2IString Stat	Test Type	Bubble Point	String	12:15:35,200 PM	12:15:38.499 PM	Good	
> 🔍 Get Unread 🔨 🔨	21 IT5 Server	NS2IString Stat	Test Type Code	40	Int32	12:15:35.200 PM	12:15:38.499 PM	Good	
hulanaar	22 IT5 Server	NS2IString Stat	Testing	false	Boolean	12:15:35.200 PM	12:15:38.499 PM	Good	
Hydrocon	23 IT5 Server	NS2IString Stat	UI State	Automation Ho	String	12:15:35.200 PM	12:15:38.499 PM	Good	
> 💑 Pressure_Hold	24 IT5 Server	NS2 String Stat	Windows Upda	MSXML 6.0 RT	String	12:15:35.200 PM	12:15:38.499 PM	Good	
> 🔍 Set Read	25 IT5 Server	NS2 String Stat	Windows_Version	xml version=</td <td>String</td> <td>12:15:35.200 PM</td> <td>12:15:38.499 PM</td> <td>Good</td> <td></td>	String	12:15:35.200 PM	12:15:38.499 PM	Good	
Start Test									
> Status									
> 🔍 Upload Test Definition									
> 💑 Server									
> C Types									
> 🛄 Views 🗸 🗸									
< >	<								>
Log								8	×
😫 🖯									
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9/9/2020 12:15: DA Plugin 115 Server	Item INS/IStringISta	tus.UI Statel succee	ded : RevisedSampl	linginterval=500 Re	visedQueueSize=	1 Monitoreditemid=	/blret = (jood)		
9/9/2020 12:15: DA Plugin ITS Conver	Item [NIS2]String Sta	tur Windows Undat	a Level successed	- RevisedSameling	Interval= 500 Per	iredOueueSize=1 M	nitoreditemid-76	ret -	
5/5/2020 12:15: DA Plugin 115 Server	item (1452)5tring[sta	icus.windows_opdat	e_ceven succeeded	Reviseusampling	interval= Juo, Kev	iseu Queuesize= 1, IVIC	moreuternid=70	ret =	
9/9/2020 12:15: DA Plugin IT5 Server	Item [NS2 String Sta	atus.Windows_Versio	n] succeeded : Revi	isedSamplingInterv	ai= 500, RevisedQ	ueueSize=1, Monitore	editemId= / / [ret =	Good]	~

5. Verify the Instrument name and other data is displayed.

6. Select File | Save to save this configuration to a UAExpert project file, for example, IT5Tesing.uap.

See Also <u>Testing with UAExpert</u> <u>Test Controller</u> <u>Status Codes</u> <del>598</del>

### 6.3 Starting a Test

Start a Test on the IT5 using the following procedure:

- 1. Log out of the IT5 to display the Automation home screen.
- 2. If not running and connected, Run UAExpert and load the IT5Testing.uap configuration file and connect to the server.
- 3. Select the IT5 Server.
- 4. Select IT5 in the Address Space window, scroll, and select the Start\_Test method.



Call Start_Test or	n IT5			?		X
Starts the execution of	of a predefined IT5 test.					
Input Arguments						
Name	Value		DataType	Description		
Test_Name		 Load file	String	The IT5 test name or test id (G	GUID).	
Override			Boolean	The option to override the wai temperature stability.	t for	
Start_Caption		 Load file	String	The optional start dialog caption	n.	
Start_Message		 Load file	String	The optional start dialog messa	age.	
Require_Credentials			Boolean	When true, requires the user r password for the operator.	name a	ind
Run_Timeout			Int32	When started with credentials, number of inactive minutes bet user must authenticate.	, the fore th	e
AutoStart			Boolean	When true, bypasses the start confirmation screens.	t dialog	a a
Run_Header_1		 Load file	String	The optional run header 1.		
Run_Header_2		 Load file	String	The optional run header 2.		
Run_Header_3		 Load file	String	The optional run header 3.		
Run_Header_4		 Load file	String	The optional run header 4.		
Run_Header_5		 Load file	String	The optional run header 5.		
Run_Header_6		 Load file	String	The optional run header 6.		
Operator_Name		 Load file	String	The value to use for the opera for reports when credentials a required.	tor nai re not	me
Output Argument	5					
Name	Value		DataType	Description		
Status		 	Int32	Zero is returned when there is	no err	or.
Message		 Save as	String	The message returned when the error reported.	nere is	an
Run_ID		 Save as	String	The test run ID.		

5. Right-Click the Start\_Test method and select Call...

- 6. Enter the name of a test configured on the IT5 or simulator.
- 7. Select Call to start the test.
- 8. Inspect the call result status for proper execution (0 result) and record the Run ID.
- 9. Select Close.
- 10. View the Status node in UAExpert to monitor the test execution progress.

#### See Also

Testing with UAExpert 232 Test Controller 247 Status Codes 298

### 6.4 Testing Get Notifications

Test obtaining notifications from the IT5 using the following procedure:

- 1. If not running and connected, Run UAExpert and load the IT5Testing.uap configuration file and connect to the server.
- 2. Right-Click the Get\_Notifications method and select Call...

Returns the	active notifications.		
Input Argu	iments		
Name	Value	DataType	Description
Text_Output		Boolean	Return as text
Output Are	guments		
lame	Value	DataType	Description
tatus	0	Int32	Get notification result
lessage	Save as	String	Result message
Count	2	Int32	Number of notifications
lotifications Result ucceeded	Improper shutdown detected. Please shutdown the IT5 before removing pow	String	Notifications
Notifications Result Succeeded	Improper shutdown detected. Please shutdown the IT5 before removing pow	String	Notifications
otifications Result succeeded	Improper shutdown detected. Please shutdown the IT5 before removing pow Walue Improper shutdown detected. Please shutdown the IT5 before removing power. Cannot start automation : The system cannot find the file specified Path: C:\Program Files\IT5TC\IT5OPCServer\IT5OPCServer.exe	×	Notifications

- 3. Select Call to obtain the notifications. There may be no notifications, in this case this is the correct result.
- 4. Inspect the results shown.
- 5. Select Close.

See Also

<u>Testing with UAExpert</u> <sup>⊃32</sup> <u>Test Controller</u> <sup>⊃47</sup> <u>Status Codes</u> <sup>⊃98</sup>

### 7 IT5 Certificate Management

This section illustrates how to configure the IT5 OPC-UA server to accept the client application certificate.

A UA-Client (such as UAExpert) sends a certification to the IT5 when the connection is first configured and the IT5 is trusted by the client.

- 1. Access Windows from the IT5.
- 2. Log in as a Local Administrator.
- 3. Run "certIm.msc". to access to the Manage Computer Certificates application.
- 4. New client application certificates are stored in the UA Rejected Certificates folder.

🔤 certlm - [Certificates - Local Cor	🜇 certlm - [Certificates - Local Computer\UA Rejected Certificates\Certificates] – 🗆 🗙					×	
<u>File Action View H</u> elp	ile Action View Help						
🗢 🔿 🖄 🖬 👗 🗖	1 📑 🔽 🎫						
> 📋 Third-Party Root Certificat 🔨	Issued To	Issued By	Expiration Date	Intended Purposes	Friendly Nam	ne	Statu
> 🚞 Trusted People	Rich@Mill-Demo	Rich@Mill-Demo	5/8/2028	Server Authenticatio	<none></none>		
Client Authentication Issue							
Preview Build Roots							
Test Roots							
> 📋 AAD Token Issuer							
> 🧮 Other People							
EIM Certification Authorit							
> 📋 Homegroup Machine Cert							
> 🧮 Certificate Enrollment Req							
Smart Card Trusted Roots							
✓ ☐ Trusted UA Applications							
Certificates							
Trusted Packaged App Inst							
Trusted Devices							
✓							
Certificates							
✓ ☐ UA Rejected Certificates							
Certificates v							
< >>	<						>
UA Rejected Certificates store contains	1 certificate.						

#### 5. Move the certificate to the Trusted UA Applications Certificates folder.

🔤 certlm - [Certificates - Local Cor	🚋 certIm - [Certificates - Local Computer\Trusted UA Applications\Certificates]						×
<u>File</u> <u>Action</u> <u>View</u> <u>H</u> elp	Action View Help						
🗢 🔿 🖄 🖬 👗 🗖	1 📑 🚺 🖬						
> 📋 Third-Party Root Certificat ^	Issued To	Issued By	Expiration Date	Intended Purposes	Friendly Name		Statu
Trusted People	🔄 Matrikon OPC UA Explorer	Matrikon OPC UA Explorer	7/3/2028	Server Authenticatio	<none></none>		
Client Authentication Issue	Rich@Mill-Demo	Rich@Mill-Demo	5/8/2028	Server Authenticatio	<none></none>		
Preview Build Roots	124						
> lest Roots							
AAD loken Issuer							
> Other People							
> esilvi Certification Authorn							
Cortificate Enrollmont Rog							
Smart Card Trusted Boots							
Trusted UA Applications							
Certificates							
> Trusted Packaged App Inst							
> 📫 Trusted Devices							
✓							
Certificates							
✓							
Certificates 🗸							
< >>	<						>
Trusted UA Applications store contains	2 certificates.						

6. Connect from the UA application.

If the UA client connect issues persist, please contact support for additional assistance.

#### See Also

<u>Configuration and Control</u><sup>≥10</sup> <u>Getting Started</u><sup>≥29</sup>

# 8 IT5 OPC Organization

The IT5 OPC root node is called IT5 all IT5 status nodes and methods are directly under this root IT5 node.

Data nodes and methods are often listed alphabetically by OPC-UA clients.

This document organizes the nodes into two functional categories.

IT5 OPC Test Controller	The methods are used to start tests, distribute tests, and create new test definitions.
IT5 OPC Results Monitor	The results monitor is used to view the IT5 status, test progress, and test results.

## 9 IT5 OPC Test Controller

The test controller methods are used to start tests, distribute tests, and create new test definitions.

Item	Description
<u>Test Execution</u> <sup>550</sup>	Tests the IT5 status, start tests, abort tests, and load test result data.
Test Distribution	Uploads and downloads tests defined on an IT5.
Test Creation	Permits the control system to create new Bubble Point, Diffusion, Enhanced Bubble Point, HydroCorr, and Pressure Hold tests.
Audit and Notifications	Retrieves the IT5 audit log entries and active notifications.
Status Codes	Contains the standard test execution status codes.

#### See Also

IT5-OPC Results Monitor

## 9.1 Register Calls

Register calls are provided to support OPC-UA client application that do not support methods.

There are register variants for most functions available. The register implementation is provided in a folder.

The folder has the same name as the method with the "\_Registers" suffix.

For example, the Start\_Test method has a corresponding Start\_Test\_Registers folder.

Each Register folder can have the following items.

Item Name	Datatype	Description
Clear	Boolean	When true, sets all Input and Output registers to their default values. The value of Clear is reset to false upon completion of the call.
Excecute	Boolean	When true, executes the call using the current Input Register values.The value of Execute is reset to false upon completion of the call.
Input Arguments	Folder	The function specific Input values associated with the call.
Output Arguments	Folder	The standard and function specific values values associated with the call.

The following common output arguments are provided for each function.

Item Name	Datatype	Description
Status	Integer	Zero is returned when there is no error. Refer to Status Codes for more information.
Message	String	The message returned when there is an error reported. If there is no error, the message is blank.

Input Argument string values can be set using arrays to support systems that cannot directly write string values.

For example, DeltaV systems require arrays to set string values.

String values in register calls have the same name Input Argument with the "\_Array" suffix.

Item Name	Datatype	Description
[item]_Array	Array of Uint	The input argument string value that is set using the array. The array is encoded as unsigned integers. The default size is 50 Uint elements. Element zero _Array[0] is the number of characters supplied; Elements 1 to N are the value of each character. The string is in UTF-8 format to support extended character sets. The default size is 50 to support systems that individually set each array element. Systems that can set the send the entire array, may use any size, not limited to 50. When cleared, the arrays is set back to 50 elements.
		The _Array size is the length of the array, so a 50 element array holds the length plus up to 49 character elements.
		When set, the value is also displayed in the associated string register.

## 9.2 Test Execution

These methods are used to execute tests and retrieve load test results into the OPC registers.

These functions are also available using a collection of registers to support systems that do not support OPC-UA methods.

Item	Description
<u>Check Ready</u> <sup>251</sup> and <u>Check Ready Registers</u> <sup>251</sup>	Checks the IT5 readiness to run a test.
<u>Start_Test</u> <u>Start_Test_Registers</u> <sup>552</sup>	Starts a test using the test name or the test id.
<u>Abort Test</u> <sup>⊵54</sup> and <u>Abort Test Registers</u> <sup>⊵54</sup>	Aborts the current test or a test with a specific test run id.
Get_Report_Data <sup>⊳55</sup> and Get_Report_Data_Registers ⊳54	Loads the OPC data nodes with the data for a specific test run.
<u>Get_Unread</u> <sup>⊳56</sup> and <u>Get_Unread_Registers</u> <sup>⊳56</sup>	Gets the run ID of the first unread test results to be used with Get_Report_Data.
<u>Set_Read</u> <sup>⊳57</sup> and <u>Set_Read_Registers</u> <sup>⊳57</sup>	Sets the run ID as read that is used after the report data is loaded.

#### See Also

 IT5 OPC Test Controller
 247

 Register Calls
 248

## 9.2.1 Check\_Ready and Check\_Ready\_Registers

Check\_Ready tests if the IT5 is ready to start a test. Since there are several conditions where the IT5 cannot start a test, Check\_Ready provides a simple test for the control system. It is possible for an IT5 to be ready when tested but fail to start a test due to a state change after the call. In this case, the Start\_Test reports the error.

Ready is true when the following conditions are met:

- Full Automation mode is licensed and enabled.
- The IT5 application is active and communication has been established.
- There is no test running.
- There is no interactive user logged in.
- The sign test dialog is not visible.
- The report viewer is not active.

Note: When an administrator is logged in, Automation can still issue commands to query the instrument, for example, retrieve test status but cannot start a new test.

#### Input Arguments:

None

#### **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.

See Also

 Test Execution
 50

 Start\_Test
 52

 Abort\_Test
 54

 Test Controller
 547

 Status Codes
 598

# 9.2.2 Start\_Test and Start\_Test\_Registers

Start\_Test starts the execution of a predefined IT5 test. Start\_Test includes the ability to set the run headers. The run headers provided by the IT5 are named run header 1 through 6. On the IT5, alternate labels can be supplied and run headers may be individually required or not required.

### Input Arguments

#	Name	Datatype	Description
1	Test_Name	String	The IT5 test name or test id (GUID). When a test id is supplied this test will be run and can be used to run a specific version of a test. The test id can be obtained from an IT5 printed test definition. This parameter is required.
2	Override	Boolean	The option to override the wait for temperature stability. The default is False which waits for temperature stability.
3	Start_Caption	string	The optional start dialog caption.
4	Start_Message	string	The optional start dialog message.
5	Require_Credentials	Boolean	When true, requires the user name and password for the operator.
6	Run_Timeout	Int	After the run test screen, the user must enter prompts and start the test within the number of minutes specified.
7	AutoStart	Boolean	When true, bypasses the start dialog and confirmation screens. When prompts are defined, the run dialog is bypassed, the prompts shown and the confirmation screen is shown to permit returning to the prompts.
8	Run_Header_1	String	The optional run header 1.
9	Run_Header_2	String	The optional run header 2.
10	Run_Header_3	String	The optional run header 3.
11	Run_Header_4	String	The optional run header 4.
12	Run_Header_5	String	The optional run header 5.
13	Run_Header_6	String	The optional run header 6.

14	Operator_Name	String	The operator name used for reports when credentials are not required. Operator_Name has no effect on tests started with credentials. When using Credentials, the operator name is the user supplying credentials on the run screen.
----	---------------	--------	---

# **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Run_ID	String	The unique identifier for the test run.

### See Also

 Test Execution
 ⇒50

 Check\_Ready
 ⇒51

 Abort\_Test
 ⇒54

Test Controller

Status Codes

# 9.2.3 Abort\_Test and Abort\_Test\_Registers

Abort\_Test aborts a specific test or the currently executing test.

#### Input Arguments:

#	Name	Datatype	Description
1	Run_ID	String	The run ID of the test to abort.

#### **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.

#### Result

Returns invalid arguments or the OK status.

See Also

```
      Test Execution

      Start Test

      52

      Test Controller

      547

      Status Codes
```

# 9.2.4 Get\_Report\_Data and Get\_Report\_Data\_Registers

Get\_Report\_Data loads the results for a specific test run.

The results are loaded into the results monitor OPC data nodes. Once a specific result is loaded, the results remain static to permit the OPC client to reference and load all required results. When called with a blank run id, the current or last test results are loaded and these results become live.

Note: Get\_Report\_Data should be called with a specific run id to make certain the result nodes remain static to avoid reading the results for different tests.

#### Input Arguments

#	Name	Datatype	Description
1	Run_ID	String	The test Run_ID returned from Start_Test.

### **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.

See Also

Test Execution <sup>⊳50</sup>

Test Controller

Status Codes

# 9.2.5 Get\_Unread and Get\_Unread\_Registers

Get\_Unread returns the Run\_ID for the first unread test result.

The Get\_Unread is used with the Get\_Report\_Date and Set\_Read functions to retrieve test run information. The control system can use the following procedure to retrieve test run information for completed tests.

- Issue Get\_Unread to retrieve the first test not results not retrieved.
- Issue a Get\_Report\_Data to load the OPC registers with the test results.
- Retrieve the results for use by the control system.
- Issue a Set\_Read for the run ID to mark the test results as processed

This procedure can be repeated until all test results are retrieved.

#### Input Arguments:

#	Name	Datatype	Description
1	Latest	Boolean	When true, returns the most recent unread test run id. When false, returns the oldest unread test run id.

#### **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Run_ID	String	The unique identifier for the test run.

#### See Also

 Test Execution
 ⇒50

 Get Report Data
 ⇒55

 Set\_Unread
 ⇒57

 Test Controller
 ⇒47

 Status Codes
 ⇒98

# 9.2.6 Set\_Read and Set\_Read\_Registers

Set\_Read sets the test run to indicate that processing has been completed.

#### Input Arguments:

#	Name	Datatype	Description
1	Run_ID	String	The unique identifier for the test run.

# **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.

#### See Also

 Test Execution
 ⇒50

 Get\_Report\_Data
 ⇒55

 Get\_Unread
 ⇒56

 Test Controller
 ⇒47

Status Codes

## 9.3 Test Distribution

These functions permit test definitions to be loaded that have been defined on an IT5 and distributed to other IT5s using the control system. Uploaded test definitions are protected and may not be altered.

Item	Description
Upload_Test	Loads a test definition from the IT5.
Download_Test	Sends the test definition to the IT5.

#### See Also

IT5 OPC Test Controller

# 9.3.1 Upload\_Test

The Upload\_Test method loads a test definition created on an IT5. This definition is not alterable.

### Input Arguments:

#	Name	Datatype	Description
1	Test_Name	String	The test name or unique test ID. When test name is used, the latest version of the test is loaded.
2	Base64	Boolean	The test is loaded in Base64 format to obfuscate the information.

### **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Test_ID	String	The globally unique test identifier.
4	Test_Definition_Text	String	The test definition text.

#### See Also

<u>Distributing Tests</u> <u>Download</u> Test<sup>260</sup>

# 9.3.2 Download\_Test

The Download\_Test method stores an uploaded test definition to the IT5. The test may or may not exist on the destination IT5. This definition is not alterable.

### Input Arguments:

#	Name	Datatype	Description
1	Test_Definition_Text	String	The test definition text.

### **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Test_ID	String	The globally unique test identifier.

### See Also

Distributing Tests

### 9.4 Test Creation

The define test methods are used to create new test definitions on the IT5.

Define test methods stores test definitions the IT5 with automatic version and recipe control.

Feature	Description
Test Management	For new tests, define test calls create the new test and Test_ID.
	For existing tests, define update the Test_ID and revision as follows.
	<ul> <li>An unchanged test definition returns the previously created test Test_ID and revision.</li> </ul>
	<ul> <li>A changed test creates a new version of the test and returns the new Test_ID and revision.</li> </ul>
Test Revisions	Define test calls for new test definitions are stored with revision 0.
	Define test calls with Test_Revision supplied revision sets this test revision, disabling internal revision control.
	Define test with blank Test_Revision automatically increment the revision when the existing test definition is replaced.
Test IDs	Define Test calls return a unique Test_ID. Start_Test calls with a Test_ID runs the test regardless of its state. Disabled and deprecated tests can be run by Test_ID.
	Execution by Test_ID guarantees that a specific test definition is executed when required by organizational or regulatory requirements.
	The Test_IDs is available on the IT5 using View or Print test definition functions.

All define test calls return the following.

Return Value	Description
Message	The message returned when there is an error reported.
	All errors in the test definition are included in this message that include missing and out-of-range value.
Test_ID	The globally unique test identifier that can be used to start tests.
Test_Revision	The test revision for the test definition is always returned.

The following define test methods are supported.

Item	Description
Define_Test_Bubble_Point	Creates a new Bubble Point test.
Define Test Enhanced Bubbl <u>e_Poi<sup>b66</sup>nt</u>	Creates a new Enhanced Bubble Point test.
Define_Test_Diffusion <sup>⊳67</sup>	Creates a new Diffusion test.
<u>Define_Test_HydroCorr</u> ⊵71	Creates a new HydroCorr test.
Define_Test_Pressure_Hold	Creates a new Pressure Hold test.

### See Also

 IT5 OPC Test Controller
 247

 Test Execution
 250

 Start Test
 252

# 9.4.1 Define\_Test\_Bubble\_Point

Creates a new bubble point test definition.

# Input Arguments:

#	Name	Datatype	Description
1	Test_Name	String	The test name.
2	Test_Revision	String	The test revision.
3	Filter	String	The name identifier for the filter.
4	Filter_Description	String	The description of the filter.
5	Catalog_Number	String	The catalog number of the filter.
6	Configuration	String	The configuration used on the test or physical set up of the filter.
7	Manufacturer	String	The name of the filter manufacturer.
8	Filter_Size	Double	The filter size in length (inches); typically the published cartridge size.
9	Filter_Pore_Size	String	The filter pore size that is specified by the manufacturer.
10	Prompts	String	The prompts list in the format <type>,<prompt> where <type> T is text and C for checkmark and <prompt> is the prompt text.</prompt></type></prompt></type>
11	Wetting_Fluid	Sting	The wetting fluid: Aqueous or NonAqueous.
12	Wetting_Fluid_Description	String	The name or type of the wetting fluid.
13	Minimum_Bubble_Point	Double	The minimum bubble point pressure at which the test will pass.
14	PES/Asymmetric	Boolean	The PES/Asymmetric refers to the filter membrane material and pore material.
15	Extended_Bubble_Point	Boolean	Runs a bubble point test that is longer and takes more data points.
16	Perform_Self_Check	Boolean	Performs a system check calibration before executing the test.
17	Number_of_Rounds_Used	Int	Rounds is the number of filters in each housing.
18	Preset_Upstream_Volume	Boolean	When true, the upstream volume is accurately known to speed up the test by eliminating the sizing step.

19	Manual_Sizing_Volume	Int	The upstream volume used when preset upstream volume is true that is used to calculate flowrates.
20	Custom_Low_Flow	Boolean	When true, use the low flow limit value.
21	Low_Flow_Limit	Double	When the flow is below this level, the test terminates and reports an error.
22	Custom_Maximum_Decay _Time	Boolean	When true, use maximum decay measurement value.
23	Maximum_Decay_Time	Int	When the maximum decay measurement time exceeds this value, the test terminates and reports an error.
24	Custom_Maximum_Pressu re	Boolean	When true, use maximum test pressure value.
25	Maximum_Test_Pressure	Double	When the test pressure being requested maximum meets or exceeds this value, the test terminates and reports and error.

# **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Test_ID	String	The globally unique test identifier.
4	Test_Revision	Int	The test revision.

# See Also

Test Creation

# 9.4.2 Define\_Test\_Enhanced\_Bubble\_Point

Creates a new enhanced bubble point test definition.

# Input Arguments:

#	Name	Datatype	Description
1	Test_Name	String	The test name.
2	Test_Revision	String	The test revision.
3	Filter	String	The name identifier for the filter.
4	Filter_Description	String	The description of the filter.
5	Catalog_Number	String	The catalog number of the filter.
6	Configuration	String	The configuration used on the test or physical set up of the filter.
7	Manufacturer	String	The name of the filter manufacturer.
8	Filter_Size	Double	The filter size in length (inches); typically the published cartridge size.
9	Filter_Pore_Size	String	The filter pore size that is specified by the manufacturer.
10	Prompts	String	The prompts list in the format <type>,<prompt> where <type> T is text and C for checkmark and <prompt> is the prompt text.</prompt></type></prompt></type>
11	Wetting_Fluid	String	The wetting fluid: Aqueous or NonAqueous.
12	Wetting_Fluid_Description	String	The name or type of the wetting fluid.
13	Diffusion_Pressure_Specifi cation	Double	The test pressure at which the test is conducted that is specified.
14	Diffusion_Flowrate_Specifi cation	Double	The maximum acceptable flowrate result at which the test will pass.
15	Minimum_Bubble_Point	Double	The minimum bubble point pressure at which the test will pass.
16	PES/Asymmetric	Boolean	The PES/Asymmetric refers to the filter membrane material and pore material.
17	Extended_Bubble_Point	Boolean	Runs a bubble point test that is longer and takes more data points.

18	Perform_Self_Check	Boolean	Performs a system check calibration before executing the test.
19	Number_of_Rounds_Used	Int	Rounds is the number of filters in each housing.
20	Preset_Upstream_Volume	Boolean	When true, the manual sizing volume is used to speed up the test by eliminating the sizing step.
21	Manual_Sizing_Volume	Int	The upstream volume used when preset upstream volume is true that is used to calculate flowrates.
22	Custom_Low_Flow	Boolean	When true, use the low flow limit value.
23	Low_Flow_Limit	Double	When the flow is below this level, the test terminates and reports an error.
24	Custom_Maximum_Decay _Time	Boolean	When true, use maximum decay measurement value.
25	Maximum_Decay_Time	Int	When the maximum decay measurement time exceeds this value, the test terminates and reports an error.
26	Custom_Maximum_Pressu re	Boolean	When true, use maximum test pressure value.
27	Maximum_Test_Pressure	Double	When the test pressure being requested maximum meets or exceeds this value, the test terminates and reports and error.

# **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Test_ID	String	The globally unique test identifier.
4	Test_Revision	Int	The test revision.

See Also

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# 9.4.3 Define\_Test\_Diffusion

Creates a new diffusion test definition.

# Input Arguments:

#	Name	Datatype	Description
1	Test_Name	String	The test name.
2	Test_Revision	String	The test revision.
3	Filter	String	The name identifier for the filter.
4	Filter_Description	String	The description of the filter.
5	Catalog_Number	String	The catalog number of the filter.
6	Configuration	String	The configuration used on the test or physical set up of the filter.
7	Manufacturer	String	The name of the filter manufacturer.
8	Filter_Size	Double	The filter size in length (inches); typically the published cartridge size.
9	Filter_Pore_Size	String	The filter pore size that is specified by the manufacturer.
10	Prompts	String	The prompts list in the format <type>,<prompt> where <type> T is text and C for checkmark and <prompt> is the prompt text.</prompt></type></prompt></type>
11	Wetting_Fluid_Pre- Pressurization	String	The pre-pressurization and stabilization selection sets optimal values and determines the required and optional fields. <u>Refer to the Wetting Fluid Pre-Pressurization</u> <u>Types table below.</u>
12	Wetting_Fluid_Description	String	The name or type of the wetting fluid.
13	Diffusion_Pressure_Specifi cation	Double	The manufacturer specified test pressure for the filter.
14	Diffusion_Flowrate_Specifi cation	Double	The manufacturer specified maximum acceptable flowrate result at which the test will pass.
15	Pre-Pressurize_Pressure	Double	The pressure used to stabilize the filter prior to sizing.
16	Pre-Pressurize_Time	Int	The minutes to hold the pre-pressurize pressure to stabilize the filter prior to sizing.

17	De-Pressurize_Time	Int	The minutes to vent the housing prior to sizing.
18	Second_Pre- Pressurize_Time	Int	The minutes to pre-pressurize during a second pre-pressurization step prior to sizing.
19	Extended_Diffusion	Boolean	Runs a slow diffusion test that adds stabilization after sizing prior to taking data points.
20	Extended_Diffusion_Time	Int	The minutes of stabilization time used in the extended diffusion test.
21	Perform_Self_Check	Boolean	Performs a system check calibration before executing the test.
22	Number_of_Rounds_Used	Int	Rounds is the number of filters in each housing.
23	Preset_Upstream_Volume	Boolean	When true, the upstream volume is accurately known to speed up the test by eliminating the sizing step.
24	Manual_Sizing_Volume	Int	The upstream volume used when preset upstream volume is true that is used to calculate flowrates.
25	Custom_Low_Flow	Boolean	When true, use the low flow limit value.
26	Low_Flow_Limit	Double	When the flow is below this level, the test terminates and reports an error.
27	Custom_High_Volume_Lim it	Boolean	When true, user the high volume limit value.
28	High_Volume_Limit	Int	When the test pressure being requested meets or exceeds this value, the test terminates and reports and error.
29	Custom_Low_Volume_Limi t	Boolean	When true, user the low volume limit value.
30	Low_Volume_Limit	Int	When the measured upstream volume is lower than this threshold, the test terminates and reports and error.

# Output Arguments

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.

2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Test_ID	String	The globally unique test identifier.
4	Test_Revision	Int	The test revision.

Name	Additional Required Diffusion Input Arguments	
Aqueous Wetting Fluid	Extended_Diffusion - <b>must be True</b> Extended_Diffusion_Time - <b>must be 2</b>	
Non-Aqueous Wetting Fluid	Extended_Diffusion (must be False)	
Viresolve Pro	Pre-Pressurize_Pressure Pre-Pressurize_Time De-Pressurize_Time Second_Pre-Pressurize_Time Extended_Diffusion - <b>must be False</b>	
Viresolve NFR / NFP	Diffusion_Pressure_Specification Diffusion_Flowrate_Specification Extended_Diffusion - <b>must be True</b> Extended_Diffusion_Time - <b>must be 13</b>	
Custom	Diffusion_Pressure_Specification Diffusion_Flowrate_Specification Pre-Pressurize_Pressure Pre-Pressurize_Time De-Pressurize_Time Second_Pre-Pressurize_Time Extended_Diffusion Extended_Diffusion_Time	

# Wetting Fluid Pre-Pressurization Types

### See Also

Test Creation

# 9.4.4 Define\_Test\_HydroCorr

Creates a new HydroCorr test definition.

# Input Arguments:

#	Name	Datatype	Description
1	Test_Name	String	The test name.
2	Test_Revision	String	The test revision.
3	Filter	String	The name identifier for the filter.
4	Filter_Description	String	The description of the filter.
5	Catalog_Number	String	The catalog number of the filter.
6	Configuration	String	The configuration used on the test or physical set up of the filter.
7	Manufacturer	String	The name of the filter manufacturer.
8	Filter_Size	Double	The filter size in length (inches); typically the published cartridge size.
9	Filter_Pore_Size	String	The filter pore size that is specified by the manufacturer.
10	Prompts	String	The prompts list in the format <type>,<prompt> where <type> T is text and C for checkmark and <prompt> is the prompt text.</prompt></type></prompt></type>
11	Filter_Type	String	The HydroCorr <sup>™</sup> filter type name used to select the test parameters. <u>Refer to the HydroCorr<sup>™</sup> Filter Types table for</u> <u>the selections.</u> <sup>⊘73</sup>
12	HydroCorr_Pressure_Spec ification	Double	The pressure at which the HydroCorr test is conducted as specified by the manufacturer.
13	HydroCorr_Flowrate_Spec ification	Double	The flowrate at which the HydroCorr test is conducted as specified by the manufacturer.
14	Perform_Self_Check	Boolean	Performs a system check calibration before executing the test.
15	Number_of_Rounds_Used	Int	Rounds is the number of filters in each housing.
16	Preset_Upstream_Volume	Boolean	When true, the manual sizing volume is used to speed up the test by eliminating the sizing step.

17	Manual_Sizing_Volume	Int	The upstream volume used when preset upstream volume is true that is used to calculate flowrates.
18	Custom_Low_Flow	Boolean	When true, use the low flow limit value.
19	Low_Flow_Limit	Double	When the flow is below this level, the test terminates and reports an error.
20	Custom_High_Volume_Li mit	Boolean	When true, user the high volume limit value.
21	High_Volume_Limit	Int	When the test pressure being requested meets or exceeds this value, the test terminates and reports and error.
22	Custom_Low_Volume_Lim it	Boolean	When true, user the low volume limit value.
23	Low_Volume_Limit	Int	When the measured upstream volume is lower than this threshold, the test terminates and reports and error.

# **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Test_ID	String	The globally unique test identifier.
4	Test_Revision	Int	The test revision.
## HydroCorr™ Filter Types

Name (Aervent)	Name (Durapore)	Name (Others)
Aervent Millidisk 50 mm	Durapore Millidisk 500 cm2	PES Express XL 300
Aervent Opticap 2"	Durapore Opticap 4"	PES Express XL50
Aervent Opticap 4"	Durapore Opticap 5"	PTFE / Aerex Cartridge 10"
Aervent Opticap 5"	Durapore Opticap 10"	PTFE / Aerex Cartridge 20"
Aervent Opticap 10"	Durapore Optiseal 4"	PTFE / Aerex Cartridge 30"
Aervent Optiseal 4"	Durapore Cartridge 4"	PTFE / Aerex Cartridge 40"
Aervent Cartridge 4"	Durapore Cartridge 5"	PES Cartridges
Aervent Cartridge 5"	Durapore Cartridge 10"	PVDF Cartridges
Aervent Cartridge 10"	Durapore Cartridge 20"	PTFE Cartridges
Aervent Cartridge 20"	Durapore Cartridge 30"	
Aervent Cartridge 30"		
Aervent Cartridge 40"		

### See Also

Test Creation

## 9.4.5 Define\_Test\_Pressure\_Hold

Creates a new pressure hold test definition.

### Input Arguments:

#	Name	Datatype	Description
1	Test_Name	String	The test name.
2	Test_Revision	String	The test revision.
3	Vessel	String	The vessel name.
4	Vessel_Description	String	The vessel description.
5	Identifier	String	The vessel indentifier.
6	Configuration	String	The configuration used on the test or physical set up of the filter.
7	Manufacturer	String	The name of the vessel manufacturer.
8	Prompts	String	The prompts list in the format <type>,<prompt> where <type> T is text and C for checkmark and <prompt> is the prompt text.</prompt></type></prompt></type>
9	Pressure_Hold_Pressure	Double	The starting pressure.
10	Max_Test_Time	Int	The maximum minutes for the test to run.
11	Pressure_Drop_Specificatio	Double	The minimum acceptable pressure drop at the end of the test.
12	Perform_Self_Check	Boolean	Performs a system check calibration before executing the test.
13	Size_By_Filter_Capacity	Boolean	Select to use the Filter_Size and Number_of_Rounds parameters to provide volume sizing information.
14	Filter_Size	Double	The filter size in length (inches); typically the published cartridge size.
15	Number_of_Rounds	int	The total number of rounds the housing can hold.

### **Output Arguments**

#	Name	Datatype	Description
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1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Test_ID	String	The globally unique test identifier.
4	Test_Revision	Int	The test revision.

Test Creation

### 9.5 Audit and Notifications

These methods retrieve audit log and active notifications.

Item	Description	
Get_Notifications	Retrieves all active notifications on the instrument.	
Get_Audit_Log	Retrieves the audit log entries from the IT5.	

#### See Also

IT5 OPC Test Controller

## 9.5.1 Get\_Notifications

The Get\_Notifications method returns the active notifications. These are notifications that have not been automatically dismissed (when the error is corrected) or manually dismissed by an operator.

#### Input Arguments:

#	Name	Datatype	Description
1	Text_Output	Boolean	When true, returns the output in newline separated string list. When false, returns XML.

#### **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Count	Int	The number of active notifications.
4	Notifications	String	The notifications data in string or XML format.

#### See Also

Audit and Notifications

## 9.5.2 Get\_Audit\_Log

The Get\_Audit\_Log method returns the selected audit log entries. The audit log is very large so it may be necessary to make multiple calls.

The input arguments are filters to select the audit log entry class and allows selecting a date range to include.

#### Input Arguments:

#	Name	Datatype	Description
1	Security	Boolean	When true, returns security events.
2	Tests	Boolean	When true, returns test events.
3	Settings	Boolean	When true, returns setting change events.
4	Tools	Boolean	When true, returns tool events.
5	Exceptions	Boolean	When true, returns exception events.
6	Start_Date	DateTim e	When set, limits the returned events until after the UTC date time sent.
7	End_Date	DateTim e	When set, limits the returned events until before the UTC date time sent.

### **Output Arguments**

#	Name	Datatype	Description
1	Status	Int	Zero is returned when there is no error. Refer to Status Codes for more information.
2	Message	String	The message returned when there is an error reported. If there is no error, the message is blank.
3	Count	Int	The number of audit entries returned.
4	Entries	String	The audit log entries in XML format.

#### See Also

Audit and Notifications 276 Get Notifications 277

### **10** IT5 OPC Results Monitor

The results monitor is used to view the IT5 status, test progress, and test results.

The results monitor includes the following.

Item	Description
Status Data	The instrument and Windows versions, the last calibration dates, and current instrument state.
Audit and Notifications	The audit log and current notifications for the instrument.
<u>Test Result Data</u> <sup>⊵83</sup>	The test result data for the current test or the test data loaded from the Get_Report_Data method.

See Also

<u>Test Execution</u> <sup>≥50</sup> Get Report Data <sup>≥55</sup>

#### **10.1** Status Data

The OPC interface may monitor the current status of the IT5. A user can be logged in locally or remotely with no interference with monitoring.

The status node data items are shown below.

Item	Datatype	Description
Automation_Mode	String	The Automation mode of the system: Off, Monitor, or Full Control.
Firmware	String	The IT5 firmware version.
Flow_Rate	Double	The current flow rate value.
Instrument_Name	String	The instrument name which is the IT5 network computer name.
Instrument_Serial_Number	String	The instrument serial number.
Last_Calibration_Date	DateTime	The last calibration date and time.
Last_Maintenance_Date	DateTime	The last maintenance date and time.
Next_Calibration_Date	DateTime	The next calibration date and time.
Next_Maintenance_Date	DateTime	The next maintenance date and time.
Notifications	Int	The number of notifications.
Run_ID	String	The globally unique test run ID.
Run_State	String	The current run state.
Run_State_Code	Int	The current run state numeric code. <u>Refer to Test Run State Codes.</u>
Server_Version	String	The IT5 OPC server version.
Software_Build	String	The IT5 software build number.
Software_Version	String	The IT5 software version.
Tag_ID	String	The IT5 Tag ID of the instrument.
Test_Module_Number	String	The test module serial number.
Test_Name	String	The current test name.
Test_Pressure	Double	The current test pressure value.
Test_Run_ID	String	The report run ID.

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Test_Type	String	The current test type.
Test_Type_Code	Int	The test type code.
		Refer to Test Type Codes. 599
Testing	Boolean	The unit is running a test.
UI_State	String	The current instrument user interface state.
Watchdog_Counter	Int	The watchdog data poll counter.
Watchdog_Error	String	The watchdog data poll error.
Windows_Update_Level	String	The level of the applied Windows update.
Windows_Version	String	The Microsoft Windows version.

Test Results Monitor

#### **10.2 Watchdog Function**

The IT5 Watchdog function includes the Status Watchdog\_Counter integer and Watchdog\_Error string.

The Watchdog counter increments each time the IT5 OPC-UA server retrieves data from the IT5, approximately every 3 seconds.

This indicates the server and IT5 are communicating without error. The Watchdog\_Counter can be set OPC-UA client application.

The Watchdog\_Error register contains an error message when communication to the IT5 is unsuccessful.

Note: The IT5 instrument also reports IT5 OPC-UA server error notifications when communication or no data is returned from the IT5.

### 10.3 Test Result Data

The test result data contains the test results for the last test run or the test loaded using the Get\_Report\_Data call.

Test result data is organized into common data for all tests and test specific data for each test type.

#### See Also

 Bubble Point Data
 287

 Diffusion Data
 289

 Enhanced Bubble Point Data
 291

 HydroCorr Data
 293

 Pressure Hold Data
 295

 Get Report Data
 255

### 10.3.1 Common Data

The common section contains the test results common to all test types.

The common node data items are shown below:

Item	Datatype	Description
Abort_Fullname	String	The full name of the user that aborted the test.
Abort_User_ID	String	The user ID that aborted the test.
Catalog_Number	String	The filter catalog number.
Configuration	String	The filter or vessel configuration.
Description	String	The filter or vessel description.
Error_Message	String	The error message reported.
Firmware	String	The IT5 firmware version when the test was run.
From	String	The test definition source: Local  IT5 Master   Automation.
Instrument_Name	String	The instrument name which is the IT5 network computer name.
Instrument_Serial_Number	String	The instrument serial number.
Last_Calibration_Date_and_Time	DateTime	The last calibration date and time.
Last_Maintenance_Date_and_Time	DateTime	The last maintenance date and time.
Manufacturer	String	The filter manufacturer.
Messages	String	The test messages reported.
Operator_Name	String	The full name of the test operator.
Override_Fullname	Sting	The full name of the user that overrode temperature stabilization.
Override_User_ID	String	The user ID of the user that overrode temperature stabilization.
Perform_Self_Check	Boolean	The self check was performed.
Prompts	String	The prompt data entered when the test was run.
Report_Generated_Date	DateTime	The date the report was generated.

Report_Name	String	The name of the report generated.
Result_Rows	String	The test results row data used for reports.
Run_Header_1_Text	String	The run header 1 entered when the test was run.
Run_Header_2_Text	String	The run header 2 entered when the test was run.
Run_Header_3_Text	String	The run header 3 entered when the test was run.
Run_Header_4_Text	String	The run header 4 entered when the test was run.
Run_Header_5_Text	String	The run header 5 entered when the test was run.
Run_Header_6_Text	String	The run header 6 entered when the test was run.
Run_ID	String	The globally unique test run ID.
Self_Check_Pass_Fail	Int	The self-check pass fail indicator: 0 = fail, 1 = pass.
Signatures	String	The report signature data.
Software_Version	String	The IT5 software version.
Start_Autostart	Boolean	The start test was automatically started.
Start_Caption	String	The start test message caption displayed.
Start_Date	DateTime	The test start date and time.
Start_Date_UTC	DateTime	The test start UTC date and time.
Start_Fullname	String	The start test user name when started with credentials.
Start_Message	String	The start test message displayed.
Start_Override	Boolean	The start test temperature override was permitted.
Start_Require_Credentials	Boolean	The start test required credentials.
Start_Timeout	Int	The start test timeout in minutes required for a user response.
Start_User_ID	String	The start test user ID when started with credentials.

Test_Description	String	The test description.
Test_ID	String	The globally unique test ID.
Test_Module_Number	String	The test module serial number.
Test_Name	String	The test name.
Test_Pass_Fail	String	The test pass/fail result: ABORTED, INVALID, PASSED or FAILED.
Test_Run_ID	String	The run ID displayed on the report.
Test_Type	Int	The IT5 test definition test type or system test type.
Test_Version	Int	The test revision version number.
Test_Description	String	The test description.
Self_Check_Pass_Fail	String	The self-check pass fail indicator: 0 = fail, 1 = pass
Start_Date_UTC	DateTime	The UTC start date and time.
Start_Date	String	The test start date and time.

 Test Type Codes
 >99

 Status Data
 >80

 Results Monitor
 >79

 Test Controller
 >47

### 10.3.2 Bubble Point Data

The bubble point data contains the test results specific to bubble point tests.

The bubble point node data items are shown below:

Item	Datatype	Description
Custom_Low_Flow	Boolean	The custom low flow option value is supplied.
Custom_Low_Pressure_Decay_Ra te	Boolean	The custom low pressure decay rate option value is supplied.
Custom_Maximum_Decay_Time	Boolean	The custom maximum decay time option value is supplied.
Custom_Maximum_Pressure	Boolean	The custom maximum pressure option value is supplied.
Extended_Bubble_Point	Boolean	The test is an extended bubble point.
Filter_Name	String	The filter name.
Filter_Pore_Size	String	The published filter pore size.
Filter_Size	Double	The filter size in inches (typically the cartridge size).
Low_Flow	Double	The custom low flow value when the option is selected.
Low_Pressure_Decay_Rate	Double	The custom low pressure decay rate when the option is selected.
Manual_Sizing_Volume	Double	The manual sizing volume in ml when the preset upstream volume option is selected.
Maximum_Decay_Time	Int	The custom maximum decay time in minutes when the option is selected.
Maximum_Pressure	Double	The custom maximum pressure when the option is selected.
Measured_Bubble_Point	Double	The measured bubble point.
Measured_Upstream_Volume	Int	The measured upstream volume in ml when preset upstream volume is not selected.
Minimum_Bubble_Point	Double	The minimum bubble point at which the test will pass.
Number_of_Filter_Rounds	Int	The number of filter rounds.

Number_of_Rounds_Housing_Can _Hold	Int	The number of rounds housing can hold.
Wetting_Fluid	String	The wetting fluid: Aqueous or Non-Aqueous.
Wetting_Fluid_Description	String	The name or type of wetting fluid.

<u>Test Type Codes</u> →99 <u>Common Data</u> →84

Results Monitor

Test Controller

### 10.3.3 Diffusion Data

The diffusion data contains the test results specific to diffusion tests.

The diffusion node data items are shown below:

Item	Datatype	Description
Constant_Pressure_Flowrate	Double	The constant pressure flow rate.
Custom_High_Volume_Limit	Boolean	The custom high volume limit value is supplied.
Custom_Low_Flow	Boolean	The custom low flow value is supplied.
Custom_Low_Volume_Limit	Boolean	The custom low volume limit value is supplied.
Custom_Maximum_Decay_Time	Boolean	The custom maximum decay time in minutes when the option is selected.
Diffusion_Flowrate_Specification	Double	The manufacturer's maximum diffusion flow rate specification.
Diffusion_Pressure_Specification	Double	The manufacturer's diffusion pressure specification.
Extended_Diffusion	Boolean	The test is an extended diffusion.
Extended_Diffusion_Time	Int	The slow diffusion test that stabilization time in minutes.
Filter_Name	String	The filter name.
Filter_Pore_Size	String	The published filter pore size.
Filter_Size	Double	The filter size in inches (typically the cartridge size).
High_Volume_Limit	Double	The custom high volume limit when the option is selected.
Low_Flow	Double	The custom low flow value when the option is selected.
Low_Volume_Limit	Double	The custom low volume limit when the option is selected.
Manual_Sizing_Volume	Double	The manual sizing volume in ml when the preset upstream volume option is selected.
Measured_Upstream_Volume	Int	The measured upstream volume in ml when preset upstream volume is not selected.

Number_of_Filter_Rounds	Int	The number of filter rounds.
Total_Diffusion_Flow	Int	The total diffusion flow.
Wetting_FluidPre-Pressurization	String	The wetting fluid or pre-pressurization option for used for stabilization.
Wetting_Fluid_Description	String	The name or type of wetting fluid.

Test Type Codes

Common Data

Results Monitor

Test Controller

### **10.3.4 Enhanced Bubble Point Data**

The enhanced bubble point data contains the test results specific to enhanced bubble point tests.

The enhanced bubble point node data items are shown below:

Item	Datatype	Description
Constant_Pressure_Flowrate	Double	The constant pressure flow rate.
Custom_High_Volume_Limit	Boolean	The custom low flow option value is supplied.
Custom_Low_Flow	Boolean	The custom low flow value is supplied.
Custom_Low_Volume_Limit	Boolean	The custom low volume limit value is supplied.
Custom_Maximum_Pressure	Boolean	The custom maximum pressure option value is supplied.
Diffusion_Flowrate_Specification	Double	The manufacturer's maximum diffusion flow rate specification.
Diffusion_Pressure_Specification	Double	The manufacturer's diffusion pressure specification.
EBP_Bubble_Point_Pass_Fail	String	The pass/fail result of the bubble point portion of the enhanced bubble point test.
EBP_Diffusion_Pass_Fail	String	The pass/fail result of the diffusion portion of the enhanced bubble point test.
Extended_Bubble_Point	Boolean	The test is an extended bubble point.
Filter_Name	String	The filter name.
Filter_Pore_Size	String	The published filter pore size.
Filter_Size	Double	The filter size in inches (typically the cartridge size).
High_Volume_Limit	Double	The custom high volume limit when the option is selected.
Low_Flow	Double	The custom low flow value when the option is selected.
Low_Volume_Limit	Double	The custom low volume limit when the option is selected.
Maximum_Pressure	Double	The custom maximum pressure when the option is selected.

Measured_Bubble_Point	Double	The measured bubble point.
Measured_Upstream_Volume	Int	The measured upstream volume in ml when preset upstream volume is not selected.
Minimum_Bubble_Point	Double	The minimum bubble point at which the test will pass.
Number_of_Filter_Rounds	Int	The number of filter rounds.
Total_Diffusion_Flow	Int	The total diffusion flow.
Wetting_FluidPre-Pressurization	String	The wetting fluid or pre-pressurization option for used for stabilization.
Wetting_Fluid_Description	String	The name or type of wetting fluid.

 Test Type Codes
 ≥99

 Common Data
 ≥84

 Results Monitor
 ≥79

 Test Controller
 ⇒47

## 10.3.5 HydroCorr Data

The HydroCorr data contains the test results specific to HydroCorr tests.

The HydroCorr node data items are shown below:

Item	Datatype	Description
Constant_Pressure_Flowrate	Double	The constant pressure flow rate.
Custom_High_Volume_Limit	Boolean	The custom high volume limit value is supplied.
Custom_Low_Flow	Boolean	The custom low flow value is supplied.
Custom_Low_Volume_Limit	Boolean	The custom low volume limit value is supplied.
Filter_Name	String	The filter name.
Filter_Pore_Size	String	The published filter pore size.
Filter_Size	Double	The filter size in inches (typically the cartridge size).
High_Volume_Limit	Double	The custom high volume limit when the option is selected.
HydroCorr_Filter_Type	String	The HydroCorr™ filter type.
HydroCorr_Flowrate_Specification	Double	The HydroCorr™ flow rate specification.
HydroCorr_Pressure_Specificatio	Double	The HydroCorr™ pressure specification.
Low_Flow	Double	The custom low flow value when the option is selected.
Low_Volume_Limit	Double	The custom low volume limit when the option is selected.
Manual_Sizing_Volume	Double	The manual sizing volume in ml when the preset upstream volume option is selected.
Measured_Upstream_Volume	Int	The measured upstream volume in ml when preset upstream volume is not selected.
Number_of_Filter_Rounds	Int	The number of filter rounds.
Total_Diffusion_Flow	Int	The total diffusion flow.
Wetting_Fluid_Description	String	The name or type of wetting fluid.

#### See Also

Test Type Codes

Common Data 284 Results Monitor 279 Test Controller 247

### **10.3.6 Pressure Hold Data**

The pressure hold data contains the test results specific to pressure hold tests.

The pressure hold node data items are shown below:

Item	Datatype	Description
Filter_Size	Double	The filter size in inches (typically the cartridge size).
Number_of_Rounds	Int	The total number of rounds the housing can hold.
Pressure_Changed	Double	The pressure-hold pressure changed value.
Pressure_Drop_Specification	Double	The maximum acceptable pressure drop specification.
Pressure_Hold_Pressure	Double	The pressure hold starting pressure.
Pressure_Hold_Test_Time	Int	The pressure hold maximum test time.
Size_By_Filter_Capacity	Boolean	The Filter_Size and Number_of_Rounds parameters were used to to compute volume sizing information.
Vessel_Name	String	The vessel name (used in pressure hold tests).

#### See Also

 Test Type Codes
 ⇒99

 Common Data
 ⇒84

 Results Monitor
 ⇒79

 Test Controller
 ⇒47

### **10.4** Reference Codes

The section includes the reference data for the test run states and test type codes.

Item	Description
Test Run States	The numeric states used during test execution and at completion
Test Type Codes	The internal numeric values used for each test type.

#### See Also

IT5-OPC Results Monitor

### 10.4.1 Test Run State Codes

The test run states are shown below.

Run State	Text	Description
0	Unknown	No test running.
10	Pending	The test is waiting to start.
11	Starting	The test is starting.
12	StartWait	The test is waiting for a user action, run or abort.
14	Warmup	The test is waiting for warmup.
15	CalibrationWarning	The calibration is the past due warning.
20	Started	The test has started.
21	Check	The test is in check state.
22	Clear	The test is in the clear state.
23	Sizing	The test is in the sizing state.
24	Flow	The test is in the flow state.
25	BubblePoint	The test has reached the bubble point state.
26	Finish	The test finished status.
30-34	Reserved	These states are reserved.
90	Aborting	The test is in the process of aborting.
91	Aborted	The test has been aborted.
100	Passed	The test has passed.
101	Accepted	The verify calibration was accepted.
102	Saved	The full calibration coefficients have been saved.
110	Fail	The test has failed.
120	Invalid	The test was invalid.

#### See Also

<u>Status Data</u><sup>∑80</sup> Test Results Monitor<sup>∑79</sup>

### 10.4.2 Status Codes

#### **Status Codes**

The status codes are returned in the output arguments in the IT5 OPC method calls.

The status codes are shown below:

Status Code	Description
0	The test started with no error.
1	Test name or run id not found.
2	Test engine not responding.
3	Test engine busy.
4	Test failed to abort.
255	Other error.

#### See Also

Test Controller 247 Abort Test 254 Start Test 252 Get Report Data 255

## 10.4.3 Test Type Codes

Test Type	Test Type Name
10	Leak Test
20	Diffusion
22	Virus Filter
24	Diffusion - Pre-Pressurized
28	Pressure Hold
30	HydroCorr™
40	Bubble Point
60	Enhanced Bubble Point
120	Full Calibration
121	Full Calibration with Factory Defaults
130	Verify Calibration

The IT5 test types are identified by the following codes:

#### See Also

<u>Status Data</u><sup>∑80</sup> <u>Test Results Monitor</u><sup>∑79</sup>

# - A -

Abort Test Abort\_Test Method 54 Dialog with Credentials 28 Dialog without Credentials 27 Abort Test 54 Abort\_Test\_Registers 54 Advanced Configuration 44 Automation Configuration 10 Automation Home Screen when Idle 14 when Running 26 Automation Login for Operators and Supervisors 16 Automation Requirements 29 Automation, enable 30 AutoStart 21

## - B -

Bubble Point Data 87

# - C -

Check\_Ready 51 Check\_Ready\_Registers 51 Common Data 84 Configuration and Control 10 Configuring UAExpert 33

## - D -

Diffusion Data 89 Download\_Test 60

## - E -

Enhanced Bubble Point Data 91 Extended\_Bubble\_Point 87, 91

## - F -

Firewall Requirements30Full Control Mode13

## - G -

Get\_Report\_Data 55 Get\_Report\_Data\_Registers 55 Get\_Unread 56 Get\_Unread\_Registers 56

## - H -

Hydrocorr Data 93 HydroCorr\_Filter\_Type 93

## - L -

Login 16

## - M -

Methods Abort\_Test 54 Check\_Ready 51 Define\_Test\_Bubble\_Point 63 Define\_Test\_Diffusion 67 Define\_Test\_Enhanced\_Bubble\_Point 65 Define\_Test\_HydroCorr 71 Define\_Test\_Pressure\_Hold 74 Download Test 60 Get Audit Log 78 Get\_Notifications 77 Get\_Report\_Data 55 Get\_Unread 56 Set Read 57 Start\_Test 52 Upload\_Test 59 Monitor Mode 12

## - 0 -

Override 24

## - P -

Pressure Hold Data 95

## - R -

Register Calls 48 Remote Access Testing 30 Results Bubble-Point-Data 87 Diffusion-Data 89 Enhanced-Bubble-Point-Data 91 Hyrdocorr-Data 93 Pressure-Hold-Data 95 Test-Run-States 97 Test-Type-Codes 99

## - S -

Set\_Read 57 Set\_Read\_Registers 57 Simulator Setup 29 Start Test Run Confirmation Screen 20 Start Test with Auto-Run 21 Start Test with Credentials 18 Start Test without Credentials 17 Start\_Test 52 Start\_Test\_Registers 52 Starting a Test 41 Status Codes 98 Status Data 80

## - T -

Temperature Override Confirmation 24 Test Creation Define\_Test\_Bubble\_Point 63 Define\_Test\_Diffusion 67 Define\_Test\_Enhanced\_Bubble\_Point 65 Define\_Test\_HydroCorr 71 Define\_Test\_Pressure\_Hold 74 Test Prompt Handling 22 Test Run States 97 Test Type Codes 99 Testing Get Notifications 43 Testing with UAExpert 32 Configuration and setup 33 Get Notifications 43 Starting a Test 41 Viewing Status 39

## - U -

UAExpert 32 Upload\_Test 59

## - V -

View IT5 Status 39 Viewing IT5 Status 39

## - W -

Watchdog Function 82 Watchdog\_Counter 82 Watchdog\_Error 82